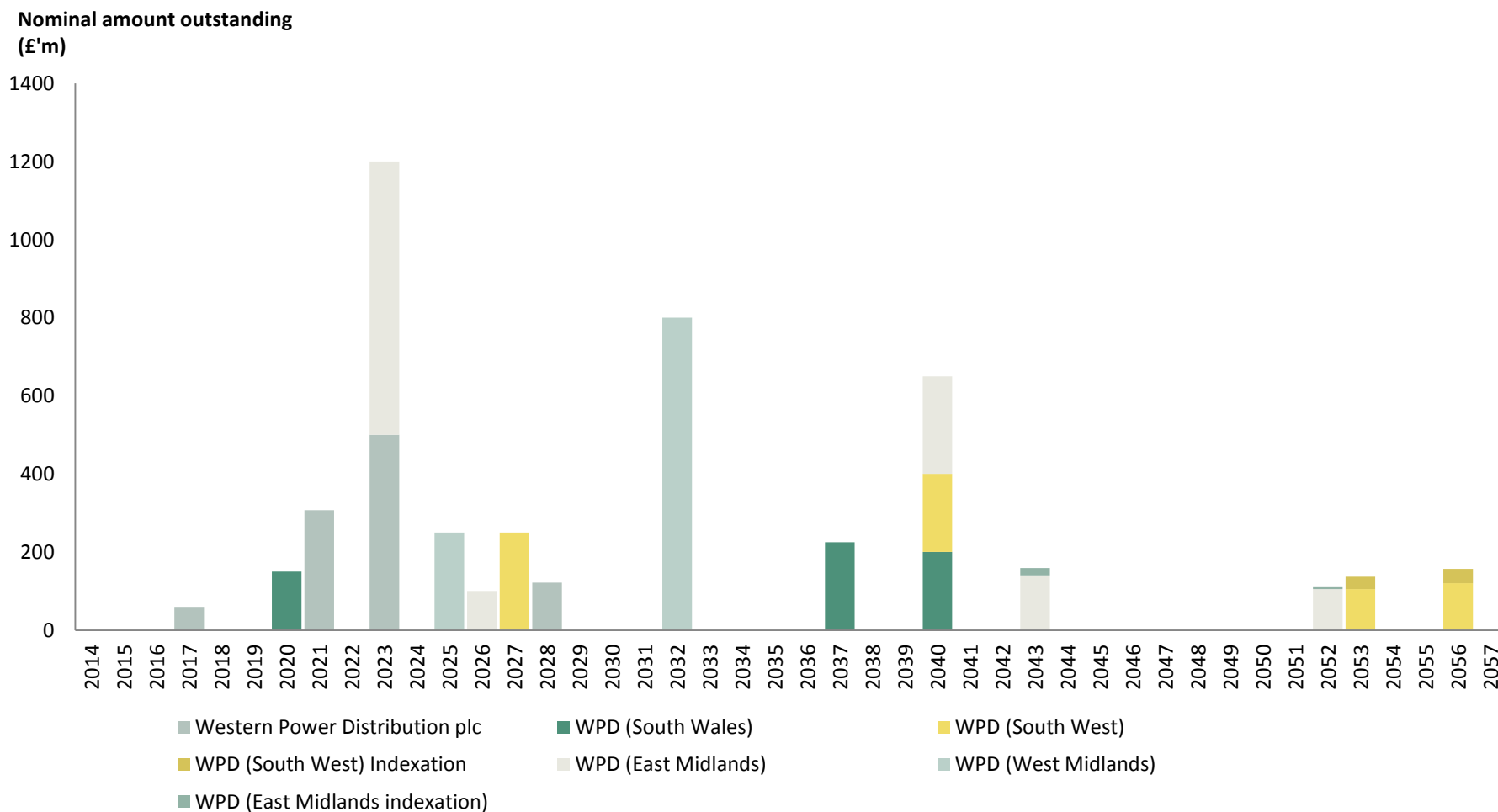


WPD Group Long Term Debt Portfolio

WPD Company	Notional (£m)	Notional (\$m)	Type	Rate	Maturity
Western Power Distribution plc		100	Fixed		2017
Western Power Distribution plc		500	Fixed		2021
Western Power Distribution plc		202	Fixed		2028
WPD East Midlands	700		Fixed	5.25%	2023
WPD East Midlands	100		I/L	0.4975%	2026
WPD East Midlands	250		Fixed	6.25%	2040
WPD East Midlands	140		I/L	2.67%	2043
WPD East Midlands	105		I/L	1.67%	2052
WPD West Midlands	250		Fixed	6.00%	2025
WPD West Midlands	800		Fixed	5.75%	2032
WPD South Wales	150		Fixed	9.25%	2020
WPD South Wales	225		Fixed	4.80%	2037
WPD South Wales	200		Fixed	5.75%	2040
WPD South West	250		Fixed	5.88%	2027
WPD South West	200		Fixed	5.75%	2040
WPD South West	105		I/L	1.54%	2053
WPD South West	120		I/L	1.54%	2056

Source: WPD – 31 October 2016

WPD Group Capital Markets Maturity Profile



Source: WPD – 31 October 2016